### 1 Attorney

## Joseph Noah Patania (GUARD/E)

Case No. 06CEPR00548

Bagdasarian, Gary G. (for Guardian Heather Patania)

Third and Final Account and Report of Guardian;

Waiver of Compensation by Guardian of Estate; Waiver of Attorney's Fees;

and for Final Discharge

			Discharge	
			<b>HEATHER PATANIA</b> , Mother and Guardian	NEEDS/PROBLEMS/COMMENTS:
			of the Estate, is Petitioner.	
				See Page 2.
			Account period: 6/1/13 through 9/30/15	
-			Accounting: \$4,502.41	
	1		Beginning POH: \$4,481.25	
	Aff.Sub.Wit.		Ending POH: \$2,823.04 (cash)	
<b>&gt;</b>	Verified			
	Inventory		Petitioner requests an order:	
	PTC		<ol> <li>Approving, allowing, and settling the account and report as filed;</li> </ol>	
	Not.Cred.		accommand repent as mea,	
<b>&gt;</b>	Notice of		2. Directing the guardian to pay	
	Hrg		\$2,823.04 to the minor, who has	
>	Aff.Mail	W	reached the age of 18;	
	Aff.Pub.		3. One year from the date of the order,	
	Sp.Ntc.		3. One year from the date of the order, and upon the filing of an ex parte	
	Pers.Serv.		petition for final discharge and order,	
	Conf.		the guardian be discharged.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/4/16
	UCCJEA			Updates: 2/9/16
	Citation			Recommendation:
	FTB Notice			File 1- Patania

#### Page 2

#### **NEEDS/PROBLEMS/COMMENTS:**

 Looking back at the history of this guardianship estate, it appears the minor originally received \$15,099.07, inventoried as "Linsco/Private Ledger (LTO) account," which was to be a federally insured blocked account pursuant to the Order Appointing Guardian entered 7/24/06. See also Receipt filed 10/19/06 certifying that it was a federally, insured, blocked account.

The First Account, however, showed that the funds were not actually blocked or FDIC insured, and the Court ordered the balance of \$13,695.72 to be deposited to an FDIC insured blocked account. (See order 2/11/09.)

However, upon withdrawal from the original accounts, the amount actually deposited into a FDIC insured blocked account at Wells Fargo for this minor was \$4,448.63. (See Receipt filed 4/8/09.)

Declaration of Gary G. Bagdasarian filed 4/15/09 stated that when the securities in the investment account sold, values had declined, and after payment of the court-ordered attorney fees, the balance left was \$4,448.63.

The Declaration stated that the Guardian was in the process of submitting a demand letter to Thiese Dueker for the return of the principal deposited with them in October 2006 which was to be placed into a blocked account from which an investment into a security that did not lose principal was to be made. The Declaration stated that a request for damages was being made for the loss of principal plus accrued interest and attorney fees.

However, it does not appear that this was ever addressed in the Second Account, which was settled 8/27/13, or in this Third and Final Account.

At this time, the Court may require an update on the result of such demand letter, especially given the receipt filed 10/19/06 where the authorized representative verified that the account was a federally insured, blocked account.

**Declaration of Gary G. Bagdasarian filed 2/9/16 states** attached is a demand letter to Thiesen Dueker, agent for Linsco/Private Ledger (LPL) concerning the federally insured blocked account. As can be seen from the response letters dated 5/7/09 and 6/26/09 (attached), they took the position that Ms. Patania was fully apprised of the risks involved in the investments of said funds into the account which contained growth and aggressive funds and were subject to loss of principal. Even though the responses were less than adequate, it was determined that the cost of proceeding forward may exceed the amounts remaining in the account and any potential recovery that may have existed.

## 2 Mia M. Moreno Special Needs Trust

Case No. 09CEPR00128

Attorney: Jeffrey B. Pape (for Petitioner Valerie Vasquez)

Fourth Account and Report by Valerie Vasquez, Trustee; Petition for Settlement;
Approval and Allowance of Trustee's and Attorneys' Fees; Petition for Dispensing with Future Accountings

Approval and Allowand	ce of Trustee's and Attorneys' Fees;	Petition for Dispensing with Future Accour
		NEEDS/PROBLEMS/COMMENTS:
		Continued to 3/16/16 at the
Cont. from		request of the attorney.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/4/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2- Moreno

## 3 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121

Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)

Probate Status Hearing Termination of proceeding for deceased conservatee

DC	DD: 02/22/2014	SHARON SHIELDS, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person with medical	·
		consent powers and dementia medication and placement powers on	Minute Order of 01/06/2016: Counsel
		02/21/2012. <b>LINDA K. BABCOCK</b> , Step-	requests 30 days due to a lack of
	ont. from 100715,	Daughter, was appointed Conservator	bank statements.
	1815, 010616	of the Estate with bond set at	
H	Aff.Sub.Wit.	\$127,600.00 on 02/21/2012.	Need Petition for Termination of
		Letters issued on 09/10/2012.	Proceedings of Deceased
	Verified	ECTION 1330CG OTT 077 T07 2012.	
	Inventory	Notice of Status Hearing filed	Conservatee or current written
	PTC	08/24/2015 set this Status Hearing for	status report pursuant to Local
	Not.Cred.	Termination of Proceeding for Deceased Conservatee.	Rule 7.5 which states in all matters
	Notice of	Deceased Conservatee.	set for status hearing verified
	Hrg	Notice of Status Hearing filed	status reports must be filed no
	Aff.Mail	08/24/2015 shows notice was mailed to	later than 10 days before the
	Aff.Pub.	Sharon Shields, Linda K. Babcock,	hearing. Status Reports must
	Sp.Ntc.	Catherine Amador and Curtis Rindlisbacher on 08/24/2015.	comply with the applicable code
	Pers.Serv.	Kiriansbacher on our 24, 2010.	requirements. Notice of the status
	Conf.		hearing, together with a copy of
	Screen		the Status Report shall be served
	Letters		on all necessary parties.
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order	]	
	Aff. Posting	]	Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 02/04/2016
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 3 – Johansen
	•		3

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 7/31/12.	Continued from 12/9/15. Minute
	1	order states Counsel reports that his
Cont. from 100413,	Letters issued 7/31/12.	client has obtained a loan and paid
121313, 032814,		the County of Fresno; requests a 60
072514, 111214,	1 & A filed on 9/11/12 shows an estate	day continuance. No appearance is
042215, 060315,	valued at \$40,000.00	necessary on 2/10/16 if the petition is
080515, 101415,	Minute order dated 7/31/12 set status	filed at least two court days prior.
120915	hearing on 10/4/13 for the filing of the	Need first account, petition for
Aff.Sub.Wit.	First Account or Petition for Final	final distribution or current written
Verified	Distribution. Minute order indicates Mr.	status report pursuant to Local
Inventory	Rindlisbacher was present.	Rule 7.5 which states in all matters
PTC	4	set for status hearing verified
Not.Cred.	4	status reports must be filed no
Notice of	=	later than 10 days before the
Hrg		hearing. Status Reports must comply with the applicable code
Aff.Mail	1	requirements. Notice of the status
Aff.Pub.	1	hearing, together with a copy of
Sp.Ntc.	-	the Status Report shall be served
Pers.Serv.	4	on all necessary parties.
	-	
Conf. Screen		Francisco de Como de la la la como de
	-	<b>Examiner notes</b> Sam Johnson Jr. survived the decedent (petition for
Letters		probate indicates he died in 2004 or
Duties/Supp		2005) and declaration filed on
Objections		7/23/14 states Sam passed away
Video		after the decedent. Therefore, the
Receipt		estate of Sam Johnson Jr. is the other
CI Report		beneficiary of this estate and not his
9202		two children.
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/4/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 - Johnson
		4

Attorney Attorney

5

Richard Hemb (for former Administrator, Michelle Curley)
Heather Kruthers (for Public Administrator, Court-appointed Successor Administrator)

## Probate Status Hearing re: Failure to File a Petition for Final Distribution

DOD: 9/7/2012		MICHELLE R. CURLEY, daughter, was	NEEDS/PROBLEMS/COMMENTS:	
		appointed Administrator with Full IAEA		
		authority with <b>\$30,000.00</b> bond on 11/7/2012.	Notes:	
			Public Administrator requests	
Co	ont. from 120215	Proof of Bond was filed 1/22/2013 and	a <b>60-day</b> continuance to file	
	Aff.Sub.Wit.	1/14/2014, totaling \$44,000.00. Letters issued	the final account in the	
		on 1/22/2013.	Status Report Regarding Final Account filed 2/2/2016	
✓	Verified	Pursuant to Probate Code § 8800(b), Final	(please refer to additional	
	Inventory	Inventory and Appraisal was filed 10/15/2015	page for summary.)	
	PTC	showing an estate value of \$110,367.38.	<ul> <li>Court records do not show</li> </ul>	
	Not.Cred.	, and an	proof of service of notice to	
	Notice of	Minute Order dated 9/2/2014 [Judge Oliver]	estate heirs of the Status	
	Hrg	from the status hearing re filing of the First	Report Regarding Final	
	Aff.Mail	Account states the Court removes Ms. Curley	Account filed 2/2/2016.	
	Aff.Pub.	as Administrator and appoints the <b>PUBLIC</b>	Court records do not show	
	Sp.Ntc.	ADMINISTRATOR. Ms. Curley needs to file	an order prepared by	
	<del>-</del>	accounting. Counsel is to notify the bond company of the status.	Attorney Hemb and approved by Attorney	
-	Pers.Serv.	company of the status.	Kruthers as to form and	
	Conf.	Minute Order dated 2/26/2015 from the	content has been filed with	
	Screen	hearing on the First and Final Account filed	the Court, as ordered to Mr.	
	Letters	2/21/2015 by former Administrator Michelle	Hemb by Minute Order	
	Duties/Supp	Curley states the Court does not find that the	dated 2/26/2016.	
	Objections	estate is in a condition to be closed. Mr.	<ul> <li>Notice of Non-Payment of</li> </ul>	
	Video	Hemb is to submit an order that has been	Bond Premium was filed by	
	Receipt	approved by Ms. Kruthers as to form and	U.S. Specialty Insurance Co.	
	CI Report	content.	on 9/24/2015, stating that as a result of the non-payment	
	9202	Notice of Status Hearing filed 9/25/2015 set	of bond premiums due, they	
	Order	this status hearing on 12/2/2015 for failure to	object to the final discharge	
		file the petition for final distribution.	of Michele Curley until such	
		1, 2, 2, 2, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,	time as the premiums have	
		Clerk's Certificate of Mailing shows the	been paid in full.	
	Aff. Posting	notice was mailed to Attorney Kruthers on	Reviewed by: LEG	
✓	Status Rpt	9/25/2015.	Reviewed on: 2/4/16	
	UCCJEA	~Please see additional page~	Updates:	
	Citation	, ,	Recommendation:	
	FTB Notice		File 5 - Martinez	

## 5 Additional Page, Jose A. Martinez (Estate) Case No. 12CEPR00885

### Status Report Regarding Final Account filed by the Public Administrator on 2/2/2016 states:

- Public Administrator was appointed by Minute Order on 9/2/2014;
- Public Administrator has closed the Bank of America accounts and obtained the following checks for the estate: \$10,282.02 from the checking account; and \$33,401.57 from the savings account; in addition, Public Administrator has received \$2,500.00 from the sale of the real property after all costs of escrow were paid;
- Per the account filed on 1/21/2015 of the former administrator, Michele Curley, she is in possession of the non-operational 1997 Saturn vehicle; the account states that although she does not want it, she is willing to accept it as part of her distribution at the appraised value of \$500.00 in order to bring the estate to a close;
- Ms. Curley sold the 2003 Toyota pickup for the appraised amount of \$6,500.00 and placed the
  proceeds into one of the estate accounts when she learned she had been removed;
- Public Administrator anticipates that the estate can be closed and requests a **60-day** continuance to file the final account.

## Fred Otto Loeffler (CONS/PE) Case No. 13CEPR00655

Attorney Bagdasarian, Gary G. (for Linda Plitt – daughter)

Attorney Barkinskaya, Jennie and Farley, Michael (for Conservatee/Petitioner)

Objector Loeffler, Mick (pro per – son)

Attorney Downing, Marcella and McLaughlin, William T. (for Diane Huerta – daughter/Petitioner)

Attorney Johnson, Summer A (for Bruce Bickel – temporary conservator of the estate/trustee)

#### Notice of Motion and Motion to Be Relieved as Counsel

			MICHAEL FARLEY and JENNIE	NEEDS/PROBLEMS/COMMENTS:
			BARKINSKAYA of the FARLEY LAW FIRM,	NEEDS/TROBLEMS/COMMENTS.
-			attorneys for Conservatee, is Petitioner.	
-			,	
			BRUCE BICKEL, was appointed	
Co	nt. from		Temporary Conservator of the Estate	
	Aff.Sub.Wit.		on 09/25/13. The current Temporary	
✓	Verified		Letters expire on 03/15/16.	
	Inventory		<b>Petitioner states:</b> there has been an	
	PTC		irreparable breakdown of the working	
	Not.Cred.		relationship between counsel and	
✓	Notice of		clients. The specific facts of the	
	Hrg		breakdown are confidential. In the	
✓	Aff.Mail	w/	event the court desires further	
	Aff.Pub.		information to ascertain the good faith	
	Sp.Ntc.		basis for this motion and for withdrawal, it is requested that the	
	Pers.Serv.		court have an in camera hearing so	
	Conf.		that the specific facts demonstrating	
	Screen		good cause for this withdrawal may	
	Letters		be demonstrated to the court.	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/05/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6- Loeffler

## 7 Kathleen Doris Loeffler (CONS/PE) Case No. 13CEPR00656

Attorney Bagdasarian, Gary G. (for Linda Plitt – daughter)

Attorney Barkinskaya, Jennie and Farley, Michael (for Conservatee/Petitioner)

Objector Loeffler, Mick (pro per - son)

Attorney Downing, Marcella and McLaughlin, William T. (for Diane Huerta – daughter/Petitioner)
Attorney Johnson, Summer A (for Bruce Bickel – temporary conservator of the estate/trustee)

#### Notice of Motion and Motion to Be Relieved as Counsel

			MICHAEL FARLEY and JENNIE	NEEDS/PROBLEMS/COMMENTS:
			BARKINSKAYA of the FARLEY LAW FIRM,	NEEDS/TROBLEMS/COMMENTS.
-			attorneys for Conservatee, is Petitioner.	
-			,	
Ę			BRUCE BICKEL, was appointed	
Co	nt. from	ı	Temporary Conservator of the Estate	
	Aff.Sub.Wit.		on 09/25/13. The current Temporary	
<b>✓</b>	Verified		Letters expire on 03/15/16.	
	Inventory		<b>Petitioner states:</b> there has been an	
	PTC		irreparable breakdown of the working	
	Not.Cred.		relationship between counsel and	
✓	Notice of		clients. The specific facts of the	
	Hrg		breakdown are confidential. In the	
✓	Aff.Mail	w/	event the court desires further	
	Aff.Pub.		information to ascertain the good faith	
	Sp.Ntc.		basis for this motion and for withdrawal, it is requested that the	
	Pers.Serv.		court have an in camera hearing so	
	Conf.		that the specific facts demonstrating	
	Screen		good cause for this withdrawal may be	
	Letters		demonstrated to the court.	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<b>√</b>	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/05/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7- Loeffler

Loeffler Family Trust Case No. 13CEPR00736

Attorney Bagdasarian, Gary G. (for Linda Plitt – daughter)

Attorney Barkinskaya, Jennie and Farley, Michael (for Conservatee/Petitioner)

Objector Loeffler, Mick (pro per - son)

Attorney Downing, Marcella and McLaughlin, William T. (for Diane Huerta – daughter/Petitioner)

Attorney Johnson, Summer A (for Bruce Bickel – temporary conservator of the estate/trustee)

### Notice of Motion and Motion to Be Relieved as Counsel

			MICHAEL FARLEY and JENNIE	NEEDS/PROBLEMS/COMMENTS:
			BARKINSKAYA of the FARLEY LAW FIRM,	
			attorneys for Conservatee, is Petitioner.	
			DDUGE BLOKEL	
Co	nt. from		BRUCE BICKEL, was appointed Temporary Conservator of the Estate	
	Aff.Sub.Wit.		of Fred Loeffler and Kathleen Loeffler	
<b>—</b>	Verified		on 09/25/13. The current Temporary	
	Inventory		Letters expire on 03/15/16.	
	PTC			
	Not.Cred.		Petitioner states: there has been an	
<b>✓</b>	Notice of		irreparable breakdown of the working	
	Hrg		relationship between counsel and clients. The specific facts of the	
<b>✓</b>	Aff.Mail	w/	breakdown are confidential. In the	
Ė	Aff.Pub.	VV /	event the court desires further	
			information to ascertain the good faith	
	Sp.Ntc.		basis for this motion and for	
	Pers.Serv.		withdrawal, it is requested that the	
	Conf.		court have an in camera hearing so	
	Screen		that the specific facts demonstrating	
	Letters		good cause for this withdrawal may be demonstrated to the court.	
	Duties/Supp		be demonstrated to the coort.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<b>✓</b>	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/05/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8- Loeffler

Attorney: Marcella Downing (for Executor Jack Darryl Johnson)

Probate Status Hearing re: Filing of the First Account or Petition for Final Distribution.

		1	_	F 1
DC	DD: 5/1/14		JACK DARRYL JOHNSON, aka J.D. JOHNSON, was appointed Executor with full IAEA and without bond on 1/7/15.	NEEDS/PROBLEMS/COMMENTS:
Со	nt. from			
	Aff.Sub.Wit.		Letters issued 1/7/15.	
✓	Verified		I & A filed on 5/6/15 shows the estate	
	Inventory		valued at <b>\$206,201.92</b> .	
	PTC			
	Not.Cred.		Status Report filed on 2/1/16 states	
	Notice of Hrg		the home is set to close escrow on 2/25/16. The executor is in the	
	Aff.Mail		process of putting together an	
	Aff.Pub.		accounting of the expenses he has	
	Sp.Ntc.		paid personally for the estate for	
	Pers.Serv.		petition for reimbursement.	
	Conf.		They are asking for 90 days to	
	Screen		complete the sale and file for final	
	Letters		distribution.	
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: KT
✓	Status Rpt	W/POS		Reviewed on: 2/4/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9- Johnson

Attorney: Heather Kruthers (for Petitioner/Conservator Public Guardian)

## First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney

DOD: 2/21/15			PUBLIC GUARDIAN, C	onse	rvator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 11/	17/14	- 2/21/15	
Со	ont. from		Accounting Beginning POH Ending POH	-	\$43,245.60 \$39,329.50 \$40,876.00	
<b>√</b>	Verified Inventory		Subsequent Accoun 2/22/15 – 10/19/15	t peri	od:	
<b>✓</b>	PTC Not.Cred. Notice of Hrg		Accounting Beginning POH Ending POH	- -	\$42,442.50 \$40,876.50 \$ 473.50	
<b>√</b>	Aff.Mail Aff.Pub.	W/	Conservator Deputy hours @ \$96/ \$76/hr)		•	
	Sp.Ntc. Pers.Serv. Conf. Screen		Local Rule)	-	<b>\$2,500.00</b> (per	
	Letters Duties/Supp		Bond fee  Petitioner request the insufficiency of the e		e to the	
	Objections Video Receipt		and commissions the upon the estate for a the authorized fees of	at a lie any ur	en be imposed appaid balances of	
	CI Report 9202		Petitioner prays for a			
✓	Order Aff. Posting		<ol> <li>Approving, all first and final c</li> <li>Authorizing th</li> </ol>	accoi	·	Reviewed by: KT
	Status Rpt UCCJEA Citation FTB Notice		attorney fees 3. Payment of th 4. Authorize peti on the estate balances of a commissions.	and one bootified and the booting the booting and the booting	commissions; nd fee; r to impose a lien ny unpaid	Reviewed on: 2/4/16 Updates: Recommendation: File 10- Davis

Attorney

Kruthers, Heather H. (for Public Guardian)

## Status Hearing re: Filing of the Inventory and Appraisal

	FRESNO COUNTY PUBLIC GUARDIAN was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person	
	and Estate on 8/25/15. Letters issued 10/1/15.	OFF CALENDAR
	Pursuant to Notice of Status Hearing	Final I&A filed 2/5/16
Aff.Sub.Wit.	mailed to Attorney Kruthers on 10/28/15,	
Verified	the Court set this status hearing for the	
Inventory	filing of the Inventory and Appraisal.	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	=	
CI Report	=	
9202	-	
Order	-	
Aff. Posting	-	Reviewed by: skc
Status Rpt UCCJEA	-	Reviewed on: 2/4/16
Citation	-	Updates: 2/9/16 Recommendation:
<del>-  </del>	-	
FTB Notice		File 11- Webster

Executor

McCown, James J. (Pro Per Executor)

## Status Hearing Re: the Filing of the Inventory and Appraisal

DOD: 4/23/15	JAMES J. MCCOWN, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	
	without bond and Letters issued on	OFF CALENDAR
	9/2/15.	
	At the hearing on 9/2/15, the Court set	Corrected Final I&A was filed 2/9/16.
Aff.Sub.Wit.	this status hearing for the filing of the	
Verified	Inventory and Appraisal.	
Inventory		
PTC	1	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail	]	
Aff.Pub.	]	
Sp.Ntc.		
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	₫	
CI Report	_	
9202	1	
Order	4	
Aff. Posting	4	Reviewed by: skc
Status Rpt	4	Reviewed on: 2/4/16
UCCJEA	4	Updates: 2/9/16
Citation	_	Recommendation:
FTB Notice		File 12- Welsh

Adams, Jon P. (for Administrator Linda P. McCloud)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Trobate states freating KL. Tilling of the inventory and Appraisal				
DOD: 4/3/15	LINDA P. MCCLOUD, former spouse, was	NEEDS/PROBLEMS/COMMENTS:			
	appointed Administrator with Will				
	Annexed, with bond of \$1,883,274.00 on	Need Inventory and Appraisal			
	<del></del>	pursuant to Probate Code §8800			
		or written status report pursuant to			
	Bond was filed and Letters issued on	Local Rule 7.5.			
Aff.Sub.Wit.	10/22/15.				
Verified		Note: On 2/9/16, Inventory Partial			
Inventory	At the hearing on 10/6/15, the Court set this status hearing for the filing of the	No 1 was filed; however, a Final I&A has not yet been filed.			
PTC	Inventory and Appraisal.	nas not yet been mea.			
Not.Cred.					
Notice of					
Hrg					
Aff.Mail					
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf.					
Screen					
Letters					
Duties/Supp					
Objections					
Video					
Receipt					
CI Report					
9202					
Order					
Aff. Posting		Reviewed by: skc			
Status Rpt		Reviewed on: 2/4/16			
UCCJEA		<b>Updates:</b> 2/9/16			
Citation		Recommendation:			
FTB Notice		File 13- McCloud			

Amia Valenzuela (GUARD/P)
Tapia, Tony, Jr. (pro per – non-relative)
Tapia, Kimiki S. (pro per – maternal aunt) Petitioner Petitioner

14

Case No. 15CEPR00778

Petition for Appointment of Guardian of the Person

Ago: 4	TEMPORARY EXPIRES 02/10/14	NEEDS /DDODI EAAS /
Age: 6	TEMPORARY EXPIRES 02/10/16	NEEDS/PROBLEMS/ COMMENTS:
	TONY TAPIA, JR., non-relative, and KIMIKI TAPIA,	COMMENTS.
	maternal aunt, are Petitioners.	CONTINUED FROM 01/20/16
		Minute Order from 01/20/16
	Father: <b>EUSEBIO MIRELES</b> – Further notice not	states: Petitioners'
Cont. from 101415,	required per 10/14/15 Minute Order	declarations are served on
120915, 012016	Mother: CRYSTELLE VALENZUELA – Consent &	Eusebio Mireles by Deputy
Aff.Sub.Wit.	Waiver of Notice filed 09/21/15	Gleason in open court. Any
✓ Verified	Transfer of the field fine a cry21, to	response by Mr. Mireles is to
Inventory	Paternal grandfather: EUSEBIO MIRELES –	be filed and properly served
PTC	deceased	by 02/03/16. The Court admonishes all parties that
Not.Cred.	Paternal grandmother: MINDY MIRELES – served	any paper work not properly
✓ Notice of	by mail on 11/17/15	served will be stricken by the
Hrg	Maternal grandfather: TONY VALENZUELA –	Court.
✓ Aff.Mail w/	served by mail on 11/17/15	
Aff.Pub.	Maternal grandmother: MICHELLE MAYEDA –	
Sp.Ntc.	personally served on 11/17/15	
✓ Pers.Serv. w/	Sibling: BRIANNA MADRIGAL – served by mail on	
✓ Conf.	11/17/15	
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 02/05/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Valenzuela

### Amended Petition to Determine Succession to Real Property

DOD: 01/19/02	DANIEL G. BARAJAS, son and sole	NEEDS/PROBLEMS/COMMENTS:
	heir, is Petitioner.	
		1. Need Order.
	40 days since DOD.	
Cont. from	] , , , , , , , , , , , , , , , , , , ,	
Aff.Sub.Wit.	No other proceedings.	
✓ Verified	I&A - \$75,000.00	
Inventory	- \$75,000.00	
PTC	Decedent died intestate.	
Not.Cred.		
Notice of X	Petitioner requests Court	
Hrg	determination that decedent's 100%	
Aff.Mail X	interest in real property located at	
Aff.Pub.	1214 S. Hubert Avenue in Fresno pass	
Sp.Ntc.	to him pursuant to intestate	
Pers.Serv.	succession.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	-	
CI Report		
9202		
Order X	4	Poviowed by: IE
Aff. Posting Status Rpt	-	Reviewed by: JF Reviewed on: 02/05/16
UCCJEA	-	Updates:
Citation	•	Recommendation:
FTB Notice	•	File 15- Barajas

### Attorney J. Patrick Sullivan, of Visalia (for Petitioner Leonard J. Garcia)

## Amended Petition for Probate of [Lost] Will and For Letters Testamentary; Authorization to Administer under IAEA

DOD: 7/13/2015			LEONARD J. GARCIA, son and Successor	NEEDS/PROBLEMS/COMMENTS:
			Trustee of the <b>LEONARD L. GARCIA LIVING</b>	
			<b>TRUST</b> and named Executor without bond,	Petition states the location of
			is Petitioner. (Will names executor as the	the original Will is unknown to
	ont. from 12161	<u> </u>	then-acting Trustee of the Trust.)	the Petitioner, and that it may
		-		be in possession of
	Aff.Sub.Wit.	S/P	E.III.A.F.A. OK	Decedent's spouse, <b>JENNIE</b>
✓	Verified		Full IAEA: OK	GARCIA. Petition does not
	Inventory			indicate any efforts to obtain Decedent's original Will.
	PTC		[Lost] Will Dated: 8/22/2013	Probate Code § 6124
	Not.Cred.		(1231) Will Balda. 0/22/2010	provides if the testator's will
				was last in the testator's
✓	Notice of		Residence: Riverdale	possession, the testator was
	Hrg	14//	Publication: Business Journal	competent until death, and
✓	Aff.Mail	W/		neither the will nor a
1	Aff.Pub.			duplicate original of the will
Ě	6 NII		Estimated value of the Estate:	can be found after the
	Sp.Ntc.	1	Real property - <b>\$200,000.00</b>	testator's death, it is
	Pers.Serv.		Personal property - \$5,000.00	presumed that the testator
	Conf.		Total - <b>\$205,000.00</b>	destroyed the will with intent
	Screen			to revoke it. This presumption
	Letters	Χ	Drobata Batara a Stavan Biaban	is a presumption affecting
✓	Duties/Supp		Probate Referee: Steven Diebert	the burden of producing evidence. Need additional
	Objections			information in order for the
	Video			Court to determine whether
	Receipt			the presumption of
	CI Report			destruction of the Will is
	9202			overcome.
	Order	Χ		~Please see additional page~
-	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/4/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 - Garcia
-		•		14

16 Additional Page, Leonard Lawrence Garcia (Estate)

NEEDS/PROBLEMS/COMMENTS, continued:

2. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. Petitioner attaches a copy of Decedent's Will dated 8/22/2013. If the Will is proved, the provisions of the Will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with signature line included on the last page of the Will for the Court's approval.)

Case No. 15CEPR01096

3. Proposed letters submitted by Petitioner appear to contain a photocopy of Petitioner's signature, and it does not appear they were lodged by fax or electronically, allowing for acceptability of non-original signature on letters. Need proposed letters containing original signature of Petitioner.

Note: If Petition is granted, Court will set Status Hearings as follows:

- Monday, July 11, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and
- Monday, April 10, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

17 Attorney

## Judith Lynne Wells (Det. Succ)

Case No. 15CEPR01112

Boyajian, Thomas M. (for Petitioners Linda Arredondo and David Arredondo)

Amended Petition to Determine Succession to Real Property

		А	mended Petition to
DO	D: 8/21/15		LINDA ARREDON
			DAVID ARREDON
			are Petitioners.
			40 days since DC
Со	nt. from 010616	5	40 days since DC
	Aff.Sub.Wit.		No other procee
~	Verified		
~	Inventory		I&A: \$55,000.00 (
	PTC		property located
	Not.Cred.		Mono Avenue in
	Notice of	Х	Will dated 3/26/0
	Hrg	,	(Witnessed 3/26/
	Aff.Mail		the real property
	Aff.Pub.		Petitioners.
	Sp.Ntc.		D - 1212
	Pers.Serv.		<b>Petitioners reque</b> determination th
	Conf.		decedent's 100%
	Screen		the real property
	Letters		them as husband
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order		
	A# Destine		
	Aff. Posting		
	Status Rpt		
	UCCJEA Citation		
	FTB Notice		
	LID MOUCE		

IDO and **NDO**, Friends,

OD

edings

(real d at 3452 E. n Fresno)

80 **/09)** devises y to

**est** Court hat the % interest in y passes to d and wife.

#### **NEEDS/PROBLEMS/COMMENTS:**

Minute Order 1/6/16: Counsel will amend notice with the correct form.

Note: Pursuant to Probate Code §6110(c)(1), it does not appear to be an issue that the will is dated 3/26/08 and the witness signatures are dated  $3/26/\underline{09}$ . The will appears to have been originally prepared by Mr. Boyajian and the original was deposited on 11/12/15 to 15CEPR01100. However, because both of the dates are typed rather than handwritten, the Court may require clarification regarding the date of the will.

1. Notice was not served on the decedent's step-son Timothy Scott Wells, who, although disinherited by the will, is entitled to notice. (Petitioner checked box 9b on the Amended Petition, which indicates that the decedent is survived by a stepchild or foster child who would have been adopted but for a legal barrier. He therefore should be listed at #14 and served with Notice of Hearing.

Note: On 12/31/15, the CA Dept. of Health Care Services filed a Creditor's Claim and Request for Special Notice. Another creditor's claim was filed 2/5/16 by AscensionPoint Recovery Services. <u>However, there is no provision for</u> creditor claims in summary proceedings, and because Letters will not issue, notice is not required to be served per Probate Code §1250.

Reviewed by: skc **Reviewed on: 2/3/16 Updates:** 2/9/16 **Recommendation:** File 17- Wells

Petitioner Kendoyan, Abraham (Pro Per Petitioner)
Petitioner Adourian, Maghy (Pro Per Petitioner)

### **Petition for Appointment of Probate Conservator**

ABRAHAM KENDOYAN and MAGHY ADOURIAN, parents, are Petitioners.  Court Investigator Advised Rights on 1/8/2016.  Court Investigator's Report was filed on 1/12/2016; Supplemental filed 1/19/2016.  Inventory PTC Not.Cred. V Notice of Hrg Aff.Mail N/A Aff.Pub. V Pers.Serv. Sp.Ntc. V Dutiles/Supp Objections V Ideo Receipt V CI Report 9202 V Order Aff. Posting Status Rpt UCCJEA V Citation FTB Notice FTB Notice FTB Notice  ABRAHAM KENDOYAN and MAGHY ADOURIAN, parents, are Petitioners. Court Investigator Advised Rights on 1/8/2016. Continued from 1/20/2016. Minute Order states examiner notes provided in open Court. 1. Proof of personal service of the Citation filed 2/5/2016 does not show notice was served to the proposed Conservatee at least 15 days before the hearing pursuant to Probate Code § 1824. (Notice was served on 2/4/2016, providing 6 days' notice of hearing.)  Reviewed by: LEG Reviewed on: 2/4/16 Updates: 2/5/16 Recommendation: File 18- Kendoyan			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Aff. Sub. Wit.  / Verified  Inventory  PTC  Not. Cred. / Notice of Hrg  Aff. Pub. / Pers. Serv.  Sp. Ntc. / Conf. Screen / Letters / Duties/Supp  Objections / Video Receipt / CI Report  9202 / Order  Aff. Posting Status Rpt UCCJEA / Citation  Aff. Posting Status Rpt UCCJEA / Citation  Aff. Supplemental filed 1/19/2016.  Court Investigator's Report was filed on 1/12/2016.  Minute Order states examiner notes provided in open Court.  1. Proof of personal service of the Citation filed 2/5/2016 does not show notice was served to the proposed Conservatee at least 15 days before the hearing pursuant to Probate Code § 1824. (Notice was served on 2/4/2016, providing 6 days' notice of hearing.)			ABRAHAM KENDOYAN and MAGHY	Court Investigator Advised
Aff. Sub. Wit.  ✓ Verified  Inventory  PTC  Not. Cred.  ✓ Noffice of Hrg  Aff. Pub.  ✓ Pers. Serv.  Sp. Ntc.  ✓ Letters  ✓ Duttes/Supp  Objections  ✓ Video  Receipt  ✓ Corder  Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  Screen  ✓ Citation  ✓ Citation  Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  Court Investigator's Report was filed on 1/12/2016.  Minute Order states examiner notes provided in open Court.  In Proof of personal service of the Citation filed 2/5/2016 does not show notice was served to the proposed Conservatee at least 15 days before the hearing pursuant to Probate Code § 1824. (Notice was served on 2/4/2016, providing 6 days' notice of hearing.)  Reviewed by: LEG  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:	Сс	ont. from 012016		Continued from 1/20/2016.
Inventory		Aff.Sub.Wit.		Minute Order states examiner
PTC Not.Cred.  Not.Cred.  Notice of Hrg Aff.Mail N/A Aff.Pub.  Pers.Serv.  Sp.Ntc.  Uconf. Screen  Ucolean  Video Receipt  Aff. Posting Status Rpt UCCJEA  Voltice of Hrg Notice of Hrg Notice of Hrg Notice of Hrg Aff.Mail N/A Aff.Mail N/A Aff.Mail N/A Aff.Mail N/A Aff.Pub.  Video Receipt  Video Reviewed on 2/4/16 Updates: 2/5/16 Recommendation:	✓	Verified	1/12/2016; Supplemental filed 1/19/2016.	notes provided in open Court.
Not.Cred.     V Notice of Hrg		Inventory		Proof of personal service of
Notice of Hrg		PTC		
✓ Hrg Aff.Mail N/A   Aff.Pub. ✓ Pers.Serv.   ✓ Sp.Ntc. ✓   ✓ Conf. Screen ✓ Letters   ✓ Uideo Receipt ✓ CI Report   ✓ Order Aff. Posting Status Rpt Reviewed by: LEG Reviewed on: 2/4/16 UDCJEA   ✓ Citation Recommendation:		l l		
Aff.Mail N/A  Aff.Mail N/A  Aff.Pub.    y Pers.Serv.    Sp.Ntc.    y Conf.   Screen    y Duties/Supp    Objections    y Video   Receipt    y Crafe    Aff. Posting    Status Rpt    UCCJEA    y Citation    days before the hearing   pursuant to Probate Code    § 1824. (Notice was served   on 2/4/2016, providing 6   days' notice of hearing.)  Reviewed on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code    § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days before the hearing   pursuant to Probate Code   § 1824. (Notice was served   on 2/4/2016, providing 6   days' notice of hearing.)	✓			· · ·
Aff. Pub.  Aff. Pub.  Pers. Serv.  Sp.Ntc.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Status Rpt  UCCJEA  Citation  Durisuant to Probate Code § 1824. (Notice was served on 2/4/2016, providing 6 days' notice of hearing.)  Reviewed by: LEG  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:				days before the hearing
y Pers.Serv.  Sp.Ntc.  y Conf. Screen  y Letters  y Duties/Supp  Objections  y Video Receipt  y CI Report  9202  y Order  Aff. Posting  Status Rpt  UCC.JEA  y Citation  Sp.Ntc.  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:		All./Mall	=	· ·
Sp.Ntc.  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  ✓ Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  days' notice of hearing.)  Reviewed by: LEG Reviewed by: LEG Reviewed on: 2/4/16 Recommendation:	1	l l	7	•
Screen  ✓ Letters  ✓ Duties/Supp  Objections  ✓ Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:	Ė	Sp.Ntc.	=	, ,
✓ Letters   ✓ Duties/Supp   Objections   ✓ Video Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation   Reviewed by: LEG Reviewed on: 2/4/16 Updates: 2/5/16 Recommendation:	✓			
✓ Duties/Supp   Objections   ✓ Video Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation    Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:		l l	=	
Objections  ✓ Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting Status Rpt  UCCJEA  ✓ Citation  Reviewed by: LEG Reviewed on: 2/4/16  Updates: 2/5/16 Recommendation:	<b>✓</b>	Leners		
✓ Video   Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation   Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:	✓	Duties/Supp		
Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation   Reviewed by: LEG Reviewed on: 2/4/16 Updates: 2/5/16 Recommendation:		Objections		
✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation   Reviewed by: LEG Reviewed on: 2/4/16 Updates: 2/5/16 Recommendation:	✓			
9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:			=	
✓ Order   Aff. Posting   Status Rpt   UCCJEA   ✓ Citation   Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:	<u> </u>	·	=	
Aff. Posting  Status Rpt  UCCJEA  ✓ Citation  Reviewed by: LEG  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:			-	
Status Rpt  UCCJEA  ✓ Citation  Reviewed on: 2/4/16  Updates: 2/5/16  Recommendation:	<b>-</b>		_	Povioused by: LEC
UCCJEA  ✓ Citation  Updates: 2/5/16  Recommendation:	$\vdash$		$\dashv$	-
✓ Citation Recommendation:		· · · · · · · · · · · · · · · · · · ·	┪	
FTB Notice File 18- Kendoyan	1		7	
· · · · · · · · · · · · · · · · · · ·		FTB Notice	<b>†</b>	File 18- Kendoyan

Manuel Avila Salazar (Estate) Case No. Teixeira, J. Stanley (for Manuel Avila Mendoza – Son – Petitioner)

### Petition for Letters of Administration; Authorization to Administer under IAEA

DOD: 9/7/15			MANUEL AVILA MENDOZA, Son, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment as Administrator with Full IAEA with bond of \$160,000.00.	Minute Order 12/16/15: Matter is continued for notice to the
Со	nt. from 121615		   Full IAEA	consulate.
<b>&gt;</b>	Aff.Sub.Wit.		Decedent died intestate	It appears a regular Notice of     Hearing was served on the
	Inventory PTC		Residence: Fresno Publication: Business Journal	Mexican Consulate on 12/16/15, without a copy of the petition, rather than Notice of Petition to
~	Notice of Hrg		Estimated value of estate: Personal property: \$10,000.00	Administer Estate as required by Probate Code §§ 8100, 8113. The Court may require further notice.
~		w/o	Real property: \$150,000.00	, .
>	Aff.Pub.		Probate Referee: Steven Diebert	Note: If granted, the Court will set status hearings as follows:
	Sp.Ntc. Pers.Serv.			Wednesday March 30, 2016 for
	Conf.			filing of bond
~	Screen Letters			Wednesday June 15, 2016 for fling Inventory and Appraisal
~	Duties/Supp			Wednesday April 12, 2017 for
	Objections			filing the first account or petition
	Video Receipt			for final distribution
	CI Report			If the proper items are on file pursuant to Local Rule 7.5, the status
	9202			hearings may come off calendar.
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/3/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Salazar

Attorney: Gregory J. Roberts (for Petitioner Arnold Bernal Orosco)

## Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DC	D: 6/6/13	ARNOLD BERNAL OROSCO, son, is	NEEDS/PROBLEMS/COMMENTS:	
		petitioner and requests	·	
		appointment as Administrator	Continued from 1/20/16. Minute order	
		without bond.	<b>states</b> Mr. Roberts will obtain waivers of bond on the Judicial Council form.	
Со	nt. from 012016	All heirs waive bond (see note #1)	bond on the Judicial Council form.	
	Aff.Sub.Wit.	, without wante ben'd (see here with	1. Need Waiver of Bond by beneficiary,	
✓	Verified	Full IAEA – o.k.	Mary Louisa DeLa Cerda, on the mandatory Judicial Council form DE-	
	Inventory	Decedent died intestate.	140/DE-111. The form contains	
	PTC		specific language regarding the	
	Not.Cred.	Residence: Fresno	rights of those waiving bond that are	
	Notice of	Publication: Fresno Business Journal	not contained in the waiver signed by the beneficiary that is attached	
	Hrg		to the petition.	
✓	Aff.Mail W/	Estimated value of the estate:	. o mo poimom	
<b>√</b>	Aff.Pub.	Personal property - \$161,449.45	Note: If the petition is granted, status hearings will be set as follows:	
	Sp.Ntc.		110 3111 190 1111 20 301 33 10110 1131	
	Pers.Serv.	Probate Referee: Rick Smith	• Wednesday, March 16, 2016 at 9:00	
	Conf.		a.m. in Department 303, for the filing	
	Screen		of the bond, if required.	
✓	Letters		• Wednesday, July 20, 2016 at 9:00	
	Duties/Sup		a.m. in Department 303, for the filing	
	р		of the inventory and appraisal.	
	Objections			
	Video		Wednesday, April 26, 2017 at 9:00     a.m. in Department 303, for the filing	
	Receipt		of the first account or petition for	
	CI Report		final distribution.	
	9202			
✓	Order		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off	
			calendar and no appearance will be required.	
	Aff. Posting	1	Reviewed by: KT	
	Status Rpt		Reviewed on: 2/4/16	
	UCCJEA	1	Updates:	
	Citation		Recommendation:	
	FTB Notice		File 20- Orosco	
			20	

Gonzalez, Ana Matilde (Pro Per – Mother – Petitioner)

## Petition for Appointment of Guardian of the Estate

			ANA MATILDE GONZALEZ, Mother,	NEEDS/PROBLEMS/COMMENTS:
			is Petitioner and requests appointment as Guardian of the Estate. Bond is not addressed.	Note: Pursuant to Local Rule 7.8, it is the policy of the Court to block all funds in guardianship estates. Petitioner is
_	Aff.Sub.Wit.		Father: Rene Gonzalez (Deceased)	encouraged to review Local Rule 7.8 in its entirety, including 7.8.1A-I (General Provisions), 7.8.2A-B (Accounting
	Inventory		Paternal Grandparents: Not listed	Requirements), and 7.8.3A-D (Withdrawals).
	PTC Not.Cred.		Maternal Grandparents: Not listed	Need Notice of Hearing and proof of
	Notice of Hrg	X	Sibling: Stephanie Gonzalez - Consents and waives notice	service of Notice of Hearing with a copy of the petition at least 15 days
	Aff.Mail Aff.Pub.	Х	Minor consents and waives notice.	prior to the hearing per Probate Code §1511 on the paternal and maternal grandparents.
	Sp.Ntc. Pers.Serv.		Estimated value of estate: Personal property: \$100,000.00	This petition was filed with a fee waiver;
•	Conf. Screen		Petitioner states guardianship of	however, upon receipt of funds, the filing fee of \$435.00 may be due.
<b>&gt;</b>	Letters Duties/Supp		the estate is necessary to claim life insurance benefits for the minor and administer her estate until she	Note: If granted, the Court will set status hearings as follows:
	Objections Video		reaches age 18.	Wednesday, March 23, 2016 for the
	Cl Report		Note: Examiner prepared orders	filing of the Receipt for Blocked Account (Form MF-356);
~	9202 Order		<ul> <li>Order Appointing Guardian of the Estate (GC-240)</li> </ul>	Wednesday May 11, 2016 for the filing of the Inventory and Appraisal pursuant to Probate Code §2610; and
			<ul> <li>Order to Deposit Money into Blocked Account (MC-355)</li> </ul>	Wednesday, April 12, 2017 for the filing of the First Account.
				If the proper items are on file prior to the status dates pursuant to Local Rule 7.5, the status hearings may come off calendar.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/4/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21- Gonzalez
				21

# 22 George Thomas Chisum (CONS/P) Petitioner: Denise Georgette Chisum (pro per)

## Case No. 15CEPR01205

### **Petition for Appointment of Probate Conservator**

			TEMPORARY EXPIRES 2/10/16	NEEDS/PROBLEMS/COMMENTS:
			12/11 OK/ KT 2/1 KEO 2/ 10/ 10	
			<b>DENISE GEORGETTE CHISUM,</b> daughter, is	
			petitioner	
Со	nt. from		Please see petition for details.	Petition does not include
	Aff.Sub.Wit.		The assessed permention details.	attachment 5c(1) facts
1	Verified			supporting reason for the
	Inventory		Court Investigator Report filed on 2/3/16	conservatorship.
	PTC			
	Not.Cred.			
1	Notice of			
	Hrg			
✓	Aff.Mail			
<b>✓</b>	Aff.Pub.	W/		
	Sp.Ntc.			
1	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
1	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/4/16
	UCCJEA			Updates: 2/8/16
✓	Citation			Recommendation:
	FTB Notice			File 22- Chisum

Petitioner

Martinez, Sandra Maria (Pro Per – Sister – Petitioner)

### Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
				Court Investigator advised rights on 2/1/16
	Aff.Sub.Wit.			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
<u> </u>	Verified			Voting rights affected – need minute order.
	Inventory			need minute order.
	PTC			1. The Capacity
	Not.Cred.			Declaration is not
~	Notice of			executed by a
	Hrg			licensed physician
<u> </u>	Aff.Mail	W		or psychologist as
	Aff.Pub.			required by Probate Code §1890(c). The
	Sp.Ntc.			Court may require a
~	Pers.Serv.	W		new capacity
~	Conf.			declaration.
	Screen			
~	Letters			2. Petitioner requests
~	Duties/Supp			the Court excuse
	Objections			notice to the proposed
~	Video			conservatee's father
	Receipt			pursuant to
~	CI Report			Declaration of Due
	9202			Diligence attached
~	Order			to the petition. If
				diligence is not
				found, need notice
				pursuant to Probate Code §1822.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed by: 3RC
	UCCJEA			<b>Updates:</b> 2/9/16
_	Citation			Recommendation:
	FTB Notice			File 23- Hernandez
<u>L</u>				inc 20 Herriande2

Attorney Michael S. Chielpegian (for Mark P. Fimbres)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under the Independent Administration of Estates Act

DOD: 11/19/2015 MARK P. FIMBRES, son and named Co-	NEEDS/PROBLEMS/COMMENTS:
Executor without bond, is Petitioner.	1 Ham 2/a) of Datition in
(Other named Co-Executors decline to act.)	Item 3(c) of Petition is incomplete regarding estimated
	value of the estate. Need
Cont. from	information as to the character
Aff.Sub.Wit. S/P Full IAEA: OK	and estimated value of the
√ Verified	property of the estate pursuant to Probate Code § 8002(a)(4).
Inventory Will Dated: 7/13/1984	10 1 100 are code 3 0002(a)(4).
PTC	
Not.Cred.	Note: If Petition is granted, Court will
Residence: Fresno	set Status Hearings as follows:
Hrg Publication: Business Journal	Monday, July 11, 2016 at 9:00
✓ Aff.Mail W/	a.m. in Dept. 303 for the filing of
✓ Aff.Pub.	the final inventory and appraisal; and
Sp.Ntc. <u>Estimated value of the Estate:</u>	Monday, April 10, 2017 at 9:00
Pers.Serv. Real property - Not stated	a.m. in Dept. 303 for the filing of
Conf. Personal property - Not stated	the first account and/or petition
Screen	for final distribution.
	Pursuant Local Rule 7.5, if the
✓ Duties/Supp Probate Referee: Steven Diebert	documents noted above are filed
Objections	10 days prior to the dates listed, the hearings will be taken off calendar
Video	and no appearance will be
Receipt	required.
CI Report	
9202	
√ Order	
Aff. Posting	Reviewed by: LEG
Status Rpt	Reviewed on: 2/4/16
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 24- Fimbres

# 25 Jaydin Pineda, Adysin Pineda (GUARD/P) Case No. 16CEPR00098 Attorney: Rose Marie Rusca (for Petitioner Lisa "Lee" Bispo)

## Petition for Appointment of Temporary Guardian of the Person

Jaydin age: 12			TEMPORARY EXPIRES 2/10/16	NEEDS/PROBLEMS/COMMENTS:
DO	B: 12/2/13			
Adysin age: 4			GENERAL HEARING 3/4/16	Nata Cartilla di Diana
DO	B: 6/17/11		LISA "LEE" BISPO, maternal	<b>Note:</b> Lisa "Lee" Bispo was appointed guardian ex parte on
			grandmother, is petitioner.	1/28/16, however Letters have not
				issued.
Со	Cont. from		Father: <b>JOE PINEDA</b> – personally served	
	Aff.Sub.Wit.		1/29/16	1. Need Notice of Hearing.
✓	Verified		Mother: AMPED DINEDA consents	2. Need proof of personal convice of
	Inventory		Mother: <b>AMBER PINEDA</b> – consents and waives notice.	2. Need proof of personal service of the Notice of Hearing along with
	PTC		and waives nonce.	a copy of the Temporary Petition
	Not.Cred.		Paternal grandfather: Joseph Pineda,	or Consent and Waiver of Notice
1	Notice of		Jr	<del>or Declaration of Due Diligence</del>
	Hrg		Paternal grandmother: Priscilla	On:
	Aff.Mail		Arambula  Maternal grandfather: Ronald Christin	<del>a. Joe Pineda (father)</del>
	Aff.Pub.		– consents and waives notice.	3. UCCJEA is incomplete. Need
	Sp.Ntc.			minors' residence information
✓	Pers.Serv.	W/	Minor: Jaydin Pineda – consents and waives notice.	from 2011 to September 2014.
1	Conf.		waives nonce.	
	Screen		<b>Petitioner states</b> mother is set to be	
	Letters	Χ	released from the hospital into a long	
1	Duties/Supp		term skilled nursing facility where she will receive hospice care. On	
	Objections		October 27, 2015 Judge Zepeda	
	Video		granted mom a 3 year domestic	
	Receipt		violence restraining order protecting	
	CI Report		her from her husband and the children's father, Joseph Pineda	
	9202		"Joe".	
✓	Order			
	Aff. Posting		On 12/9/15 mom was re-admitted to	Reviewed by: KT
	Status Rpt		the hospital. Dad took that	Reviewed on: 2/4/16
✓	UCCJEA		opportunity to take Adysin from the babysitter and refuses to return her.	Updates:
	Citation		Dad lives behind his grandmother's	Recommendation:
	FTB Notice		house in a travel trailer with broken windows.	File 25- Pineda
			Please see additional page	

## 25 Jaydin Pineda, Adysin Pineda (GUARD/P) Case No. 16CEPR00098

Dad has another 16 year old son (from a different mother) and he lives with Dad's mother. He molested Jaydin for years (case no. 13CEJ600571-1). Dad and his mother allow his 16 year old son to have access to Adysin.

Petitioner is requesting temporary guardianship to protect her grandchildren.

## 26 Xavier Brown, Randy Haro Jr (GUARD/P) Case No. 16CEPR00108

Petitioner Maria Cruz Almeraz Nava (Pro Per – Paternal Great-Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		_	1. Need Notice of Hearing.
		=	2. Need proof of service of Notice of
~	Aff.Sub.Wit.	= = =	Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and
	Inventory	=	waiver of notice <u>or</u> declaration of
	PTC Not.Cred.	-	due diligence on:
		=	- Randy Haro (Father)
	Notice of I		- Antannnete Brown (Mother)
	Aff.Mail	=	
	Aff.Pub.	=	
	Sp.Ntc.	=	
	Pers.Serv.		
~	Conf.		
~	Screen	=	
<u> </u>	Letters	_	
Ě	Duties/Supp Objections	_	
	Video	=	
	Receipt		
	CI Report	=	
	9202	=	
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2/4/16
>	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 26- Brown/ Haro

26

## 27 Bre'anna Fletcher (GUARD/P) Case No. 16CEPR00112

Petitioner Poarch, Natalie (Pro per – Maternal Aunt – Petitioner)
Petitioner Poarch, Tiffeny (Pro per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Need Notice of Hearing.
				1. Need Nolice of flediling.
				2. Need proof of personal
	Aff.Sub.Wit.			service of Notice of Hearing
<b>&gt;</b>	Verified			with a copy of the temp
	Inventory			petition at least five court days prior to the hearing per Probte
	PTC			Code §2250(e) or consent and
	Not.Cred.			waiver of notice or
	Notice of	Χ		declaration of due diligence
	Hrg			on:
	Aff.Mail			- Bre'anna Fletcher (Minor)
	Aff.Pub.			- Brandon Fletcher (Father)
	Sp.Ntc.			- Natasha Poarch (Mother)
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
<b>~</b>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/4/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27- Fletcher

27